

FREE LUNCH & LEARN WORKSHOP

By Elements Financial | Your Credit Union Partner

Retirement Investment Strategies

This presentation gives you a means with which to address the important investment concerns shared by today's retirees. We will help participants identify their needs and evaluate solutions that you can help them implement. They'll learn how to determine their risk tolerance, benefit from the tax rules specific to their age group, and much more.

Lunch will be provided!

Join Us

Tuesday, July 23
12:00 PM - 1:00 PM | Eastern
East Collaboration Room



Register

elements.org/bsalifestructures

