WORKSHOP
By Elements Wealth Management

Retirement Investment Strategies

This presentation gives you a means with which to address the important investment concerns shared by today's retirees. We will help participants identify their needs and evaluate solutions that you can help them implement. They'll learn how to determine their risk tolerance, benefit from the tax rules specific to their age group, and much more.

Lunch will be provided!

Join Us

Tuesday, June 25
12:00 PM - 1:00 PM | Eastern
Atherton Union Room 326

Register

elements.org/butler



elements WEALTH MANAGEMENT | BUTLER UNIVERSITY

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker/dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. Elements Financial Federal Credit Union and Elements Wealth Management **are not** registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using the name Elements Wealth Management and may also be employees of Elements Financial Federal Credit Union. These products and services are being offered through LPL or its affiliates, which are separate entities from and not affiliates of Elements Financial Federal Credit Union or Elements Wealth Management. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value

Elements Financial Federal Credit Union ("Financial Institution") provides referrals to financial professionals of LPL Financial LLC ("LPL") pursuant to an agreement that allows LPL to pay the Financial Institution for these referrals. This creates an incentive for the Financial Institution to make these referrals, resulting in a conflict of interest. The Financial Institution is not a current client of LPL for brokerage or advisory services.

Please visit https://www.lpl.com/disclosures/is-lpl-relationship-disclosure.html or scan the QR code for more detailed information.

© 2024 Elements Wealth Management. All rights reserved.