REVIEW DAY

By Elements Wealth Management

Advisor Day with Elements Wealth Management

Whether you're just getting started or are a seasoned investor, ***Liz Wertz,*** LPL Financial Advisor from Elements is available to partner with you to build a comprehensive strategy that addresses both your current needs and future aspirations. Her specialties include:

- Full-service investment management
- Guidance and advice tailored to your specific goals
- Strategies aimed at maximizing your retirement savings
- Creating a comprehensive, personalized financial plan

Please email Vashni Johnson at vjohnson@elements.org for additional meeting times.

Join Us

Wednesday, October 23

9:00 AM - 2:00 PM | Eastern

Register

elements.org/elililly