

REVIEW DAY

By Elements Wealth Management

Advisor Day with Elements Wealth Management

Whether you're just getting started or are a seasoned investor, **Liz Wertz**, LPL Financial Advisor from Elements is available to partner with you to build a comprehensive strategy that addresses both your current needs and future aspirations. Her specialties include:

- > Full-service investment management
- > Guidance and advice tailored to your specific goals
- > Strategies aimed at maximizing your retirement savings
- > Creating a comprehensive, personalized financial plan

Please email Vashni Johnson at vjohnson@elements.org for additional meeting times.

Join Us

Wednesday, October 23
9:00 AM - 2:00 PM | Eastern

Register

elements.org/elililly



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