

WORKSHOP

By Elements Financial | Your Credit Union Partner

Tax Planning & Retirement

In this workshop, you'll learn about:

- > Types of tax income leading up to and in retirement
- > How the tax system works so you can reduce your tax liability
- > Opportunities to save valuable dollars in your retirement

Lunch will be provided to all in-person attendees!

Join Us

Thursday, October 23
12:00 PM - 1:00 PM | Eastern
Online Webinar or
Conference Room 2



Register

elements.org/ihi

