WORKSHOP
By Elements Financial | Your Credit Union Partner

Retirement Investment Strategies

This presentation gives you a means with which to address the important investment concerns shared by today's retirees. We will help participants identify their needs and evaluate solutions that you can help them implement. They'll learn how to determine their risk tolerance, benefit from the tax rules specific to their age group, and much more.

Lunch will be provided!

Join Us

Tuesday, June 4
12:00 PM - 1:00 PM | Eastern
Lower Level Conference Room

Register

elements.org/miso



elements FINANCIAL | MISO

© 2024 Elements Financial. All rights reserved. This information is provided for informational purposes only. It does not constitute legal, tax or financial advice. Consult with your tax, legal or financial adviser before taking any action.