

REVIEW DAY

By Elements Wealth Management

Advisor Day with Elements Wealth Management

Whether you are a seasoned investor or just looking to get started, it's a great time to meet with an expert. Elements is offering complimentary 1:1 consultations with Zach Schroer, a licensed Financial Advisor with Elements Wealth Management. Meetings will be held via Microsoft Teams, are complimentary, and 100% confidential.

Join Us

Monday, November 4

10:00 AM - 2:00 PM | Eastern

Register

elements.org/clinisys



clinisys

Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker/dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. Elements Financial Federal Credit Union and Elements Wealth Management **are not** registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using the name Elements Wealth Management and may also be employees of Elements Financial Federal Credit Union. These products and services are being offered through LPL or its affiliates, which are separate entities from and not affiliates of Elements Financial Federal Credit Union or Elements Wealth Management. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
--	-----------------------------	--	----------------

Elements Financial Federal Credit Union ("Financial Institution") provides referrals to financial professionals of LPL Financial LLC ("LPL") pursuant to an agreement that allows LPL to pay the Financial Institution for these referrals. This creates an incentive for the Financial Institution to make these referrals, resulting in a conflict of interest. The Financial Institution is not a current client of LPL for brokerage or advisory services.

Please visit <https://www.lpl.com/disclosures/is-lpl-relationship-disclosure.html> or scan the QR code for more detailed information.

