

# WORKSHOP

By Elements Wealth Management

## | Tax Planning & Retirement

### In this workshop, you'll learn about:

- > Types of tax income leading up to and in retirement
- > How the tax system works so you can reduce your tax liability&nbsp;
- > Opportunities to save valuable dollars in your retirement

**Lunch will be provided for in person attendees!**

### Join Us

Tuesday, March 10  
11:30 AM - 12:30 PM | Eastern  
Online Webinar or  
Building B  
1368



### Register

[elements.org/roche](https://elements.org/roche)



Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker/dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. Elements Financial Federal Credit Union and Elements Wealth Management **are not** registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using the name Elements Wealth Management and may also be employees of Elements Financial Federal Credit Union. These products and services are being offered through LPL or its affiliates, which are separate entities from and not affiliates of Elements Financial Federal Credit Union or Elements Wealth Management. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
--	-----------------------------	--	----------------

Elements Financial Federal Credit Union ("Financial Institution") provides referrals to financial professionals of LPL Financial LLC ("LPL") pursuant to an agreement that allows LPL to pay the Financial Institution for these referrals. This creates an incentive for the Financial Institution to make these referrals, resulting in a conflict of interest. The Financial Institution is not a current client of LPL for brokerage or advisory services.

Please visit <https://www.lpl.com/disclosures/is-lpl-relationship-disclosure.html> or scan the QR code for more detailed information.

