

Welcome to Elements!

We're happy to have you here as a new member. To assist you in moving your funds to our credit union, we have put together this New Account Checklist.

Please get started by collecting your most recent statements from your previous financial institution (it might be helpful to gather statements from the past couple of months). Make sure to also collect information for all your utility payments, loan payments, subscriptions, memberships, and any other recurring expenses so you can get them linked to your new Elements account.

Use this convenient checklist to keep track of which direct deposits and automatic payments you have successfully updated. Reach out to us if you need anything: customerservice@elements.org.

Deposit Types

<input type="radio"/>	Employer Payroll
<input type="radio"/>	Social Security
<input type="radio"/>	Pension/Retirement
<input type="radio"/>	Investment/Brokerage
<input type="radio"/>	Annuities
<input type="radio"/>	Child Support

Withdrawal Types

<input type="radio"/>	Mortgage/Home Equity Payments
<input type="radio"/>	Auto Loan or Lease
<input type="radio"/>	Home/Auto/Life Insurance
<input type="radio"/>	Credit Cards
<input type="radio"/>	Gas/Electric
<input type="radio"/>	Water/Trash/Sewage
<input type="radio"/>	Home Phone/Cell Phone
<input type="radio"/>	Cable/Internet
<input type="radio"/>	Streaming Services
<input type="radio"/>	Recurring Monthly Subscriptions
<input type="radio"/>	529 Contributions
<input type="radio"/>	Other